

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Apr 14, 2021
2. SEC Identification Number
A1997-13456
3. BIR Tax Identification No.
005-029-401-000
4. Exact name of issuer as specified in its charter
Concepcion Industrial Corporation
5. Province, country or other jurisdiction of incorporation
Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
308 Sen. Gil Puyat Ave., Makati City
Postal Code
1209
8. Issuer's telephone number, including area code
0287721819
9. Former name or former address, if changed since last report
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	407,263,891
11. Indicate the item numbers reported herein
Item No, 9(a)

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.





Concepcion Industrial Corporation

CIC

PSE Disclosure Form 7-1 - Notice of Annual or Special Stockholders' Meeting

References: SRC Rule 17 (SEC Form 17-C) and Sections 7 and 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Notice of Annual Stockholder's Meeting

Background/Description of the Disclosure

We disclose that during the meeting of the Board of Directors of Concepcion Industrial Corporation (respectively, the "Board" and the "Company") held on April 14, 2021:

1. The Board approved the Company's audited financial statements as of and for the year ended December 31, 2020 and authorized its issuance.
2. The Board approved and confirmed the following items in connection with the Annual Meeting of the Stockholders of the Company:
 - (a) The Annual Meeting of the Stockholders will be held on July 14, 2021 at 10:30 a.m. (the "Annual Meeting").
 - (b) The record date for the determination of the stockholders entitled to notice of, and to vote at the Annual Meeting is June 14, 2021. The stock and transfer book of the Company will not be closed.
 - (c) The last day for filing proxies in connection with the Annual Meeting is July 4, 2021.
 - (d) In accordance with the Company's By-Laws, the nomination for election of Directors shall be submitted to the Board at the Company's principal place of business at least thirty (30) working days before the date of the meeting or by June 2, 2021.

TO: ALL STOCKHOLDERS

Notice is hereby given that CONCEPCION INDUSTRIAL CORPORATION (formerly Concepcion Airconditioning Corporation) (the "Corporation") will conduct its Annual Stockholders' Meeting virtually via Zoom (https://us02web.zoom.us/join/8qHNEAGLCr9J4nemi3ojd_uQ50) on 14 July 2021 at 10:30 a.m., at which meeting the following matters shall be taken up:

1. Call to Order;
2. Certification of Existence of Quorum;
3. Approval of the Minutes of the Annual Meeting of the Stockholders held on July 15, 2020;
4. Report of the Chairman;
5. Approval of the Audited Financial Statements as of 31 December 2020;

6. Election of Directors;
7. Appointment of External Auditors
8. Ratification of All Actions taken by the Board and Management;
9. Other Matters; and
10. Adjournment.

The record date for the determination of stockholders entitled to notice of, and to vote at, the said meeting is fixed at the close of business hours on 14 June 2021.

To ensure the health and well-being of our stockholders during this COVID-19 pandemic, stockholders may only attend the meeting by remote communication and/or vote in absentia or through the Chairman of the meeting as proxy. Stockholders who wish to participate by remote communication or vote in absentia or by proxy should notify the Corporate Secretary by email to cic.secretary@romulo.com from 29 June 2021 to 4 July 2021.

Successful registrants will receive an electronic invitation via email with a complete guide on how to join the meeting. For any registration concerns, please get in touch with the Corporation through cic.secretary@romulo.com.

All stockholders who wish to vote through a proxy or in absentia shall submit the duly signed proxies or ballots, as the case may be, to the Office of the Corporate Secretary at the 21st Floor, Philamlife Tower, 8767 Paseo de Roxas, Makati City and/or by email to cic.secretary@romulo.com not later than 4 July 2021. The proxies and ballots submitted shall be validated on 9 July 2021 at 2:00 p.m. We are not soliciting proxies.

The Information Statement which contains a brief explanation of each item on the agenda and procedures for attending the meeting via remote communication and for casting votes in absentia, Management Report, and Annual Report for the year ended 31 December 2020 in SEC Form 17-A are posted on the Corporation's website at <https://cicasm2021.cic.ph> and PSE EDGE.

The meeting shall be recorded in audio and video format and copies thereof shall be retained by the Corporation.

Type of Meeting

Annual
Special

Date of Approval by Board of Directors	Apr 14, 2021
Date of Stockholders' Meeting	Jul 14, 2021
Time	10:30 AM
Venue	Via Remote Conferencing (Please refer to the registration procedure in the Notice)
Record Date	Jun 14, 2021
Agenda	<ol style="list-style-type: none"> 1. Call to Order; 2. Certification of Existence of Quorum; 3. Approval of the Minutes of the Annual Meeting of the Stockholders held on July 15, 2020; 4. Report of the Chairman; 5. Approval of the Audited Financial Statements as of 31 December 2020; 6. Election of Directors; 7. Appointment of External Auditors 8. Ratification of All Actions taken by the Board and Management; 9. Other Matters; and 10. Adjournment.

Inclusive Dates of Closing of Stock Transfer Books

Start Date	N/A
End Date	N/A

Other Relevant Information

Please refer to the attached report.

The disclosure was amended to add the Agenda and attach the Notice of Stockholders' Meeting and Preliminary Information Statement (SEC Form 20-IS).

The disclosure is further amended to update the Notice and attach the Definitive Information Statement.

Filed on behalf by:

Name	Omar Taccad
Designation	Vice President