

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)

Sep 1, 2020

2. SEC Identification Number

A1997-13456

3. BIR Tax Identification No.

005-029-401-000

4. Exact name of issuer as specified in its charter

CONCEPCION INDUSTRIAL CORP

5. Province, country or other jurisdiction of incorporation

METRO MANILA, PHILIPPINES

6. Industry Classification Code(SEC Use Only)

7. Address of principal office

308 Sen. Gil Puyat Avenue, Makati City, Philippines

Postal Code

1209

8. Issuer's telephone number, including area code

632-7721819

9. Former name or former address, if changed since last report

NA

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON	407,263,891

11. Indicate the item numbers reported herein

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The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.

Concepcion Industrial Corporation CIC

PSE Disclosure Form 9-1 - Share Buy-Back Transactions
References: Section 9 of the Revised Disclosure Rules

Subject of the Disclosure
BUYBACK TRANSACTION 1 SEPTEMBER 2020
Background/Description of the Disclosure

During the special meeting of the Board of Directors of Concepcion Industrial Corporation (the "Board" and "Company", respectively) held on 20 March 2020, the Board approved an amendment to its current share buyback program to provide price support for its shares and enhance share value under the following terms and conditions:

1. On 9 September 2019, the Board approved the Company's ongoing buyback program which has a term of three (3) years commencing on 10 September 2019 and ending on 9 September 2022. The Company is currently authorized to repurchase up to One Hundred Million Pesos (Php100,000,000.00) worth of common shares during the first year of the program, and up to an aggregate of 11,000,000 common shares cumulatively over a three-year period, representing approximately 3% of the Company's current common market capitalization, or PhP 387,600,000.00 based on 9 September 2020 closing figures.
2. The Board amended the terms of the share buyback program to increase the limit of the common shares that may be repurchased during the first year of the program from One Hundred Million Pesos (Php100,000,000.00) to Three Hundred Million Pesos (Php300,000,000.00) worth of common shares.
3. The buyback program will not involve active and widespread solicitation from stockholders in general, and will not adversely affect the Company's ability to fund any of its prospective and existing projects/investments. The Buyback program will be executed through the open market by means of the trading facilities of the Philippine Stock Exchange and implemented by the Chairman/CEO and Chief Financial Officer of the Company.

Type of Securities

- Common
- Preferred -
- Others -

Details of Share Buy-Back Transaction(s)

Date of Transaction	Number of Shares Purchased	Price Per Share
Sep 1, 2020	455,000	18.00
	455,000	

Effects on Number of Shares

	Before	After
Outstanding Shares	402,410,091	401,955,091
Treasury Shares	4,853,800	5,308,800

Cumulative Number of Shares Purchased to Date ¹	3,550,100
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Total Amount Appropriated for the Buy-Back Program	PhP 387,600,000.00
Total Amount of Shares Repurchased	96,309,039.70

Other Relevant Information
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¹ From the date when the share buy-back program commenced.

Filed on behalf by:

Name	Grace Velasco
Designation	Vice-President